



Account opening application

Account type

Please select which type of account you want to open:

Account eligibility criteria, terms and conditions and fees apply. A copy of our current Disclosure Statement is available through any ANZ branch.

Transaction Accounts: ☐ ANZ Everyday Account ☐ ANZ Advantage Account ☐ ANZ Student Account ☐ ANZ Graduate Account ☐ ANZ Youth Account

Overdraft: ☐ ANZ Overdraft

Savings Accounts: ☐ ANZ Online Call Account ☐ ANZ Serious Saver Account

Your details

Existing ANZ Account number (if applicable):

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Other

Gender: ☐ Male ☐ Female

First name:

Middle name(s):

Surname:

Date of birth:

Please enter at least one daytime contact phone number as one of our customer service representatives may need to contact you regarding your application.

Phone: Daytime Mobile

Email address:

Current home address: (please note we can't accept a P.O. Box number)

Postcode:

Have you lived at this address for more than two years? (only required if you're applying for an ANZ Overdraft)

☐ Yes ☐ No

If no, please enter your previous address:

Mailing address: (if different from your current home address)

Please enter your IRD number:

What tax rate would you like to be applied to any interest you earn on this account? Please note that if you don't advise us what tax rate you would like to apply we'll deduct tax at 39%, and you'll be liable for any under-paid tax.

☐ 19.5% ☐ 33% ☐ 39% ☐ Non Resident Withholding Tax

Are you a New Zealand resident? ☐ Yes ☐ No

If no, please provide your country of residence:

Joint account holder details

Existing ANZ Account number (if applicable):

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Other

Gender: ☐ Male ☐ Female

First name:

Middle name:

Surname:

Date of birth:

Please enter at least one daytime contact phone number as one of our customer service representatives may need to contact you regarding your application.

Phone: Daytime Mobile

Email address:

Current home address: (please note we can't accept a P.O. Box number)

Postcode:

Have you lived at this address for more than two years? (only required if you're applying for an ANZ Overdraft)

☐ Yes ☐ No

If no, please enter your previous address:

Mailing address: (if different from your current home address)

Please enter your IRD number:

Are you a New Zealand resident? ☐ Yes ☐ No

If no, please provide your country of residence:

What is your relationship to the above account holder? ☐ Spouse Other

Who can sign on the account: ☐ Either to sign ☐ Both to sign

Overdraft

Please complete this section if you're applying for an overdraft.

Please note that lending criteria and fees apply. You can apply for an overdraft on the following accounts: ANZ Everyday, ANZ Advantage, ANZ Student and ANZ Graduate.

You can apply for the following overdraft limits using this application:

- › If you're new to ANZ or have been an ANZ customer for less than six months, then you can apply for a limit of up to \$500 using this application form.
- › If you've been an ANZ customer for more than six months, then you can apply for a limit of up to \$2,000 using this application form.

If you would like to apply for a higher limit, please phone **0800 ANZ 2 YOU** or visit any branch once your account is opened.

What overdraft limit would you like to apply for? \$

How often is your income paid? ☐ Weekly ☐ Fortnightly ☐ Monthly

How much is the payment? \$

Do you agree to deposit your income into this account? ☐ Yes ☐ No

Please note, agreeing to deposit your income into this account is a condition of having an overdraft facility.

Savings details (optional)

Please complete this section if you're applying for a Serious Saver Account.

What would you like to call your account? ☐ Travel saver ☐ Rainy day saver ☐ Boat saver ☐ Car ☐ House ☐ Renovations ☐ Holiday ☐ Education
☐ Retirement ☐ Investment ☐ Wedding ☐ Christmas ☐ Special event Other

What is your savings goal? \$

Customer Authority/Declaration

Information you provide to the Bank will be kept strictly confidential and will be securely held by the Bank and/or within the companies in the ANZ Group. You have a right to access the information by enquiring at any branch of the Bank and you may also request that it be corrected. A fee may be payable.

So the Bank can ensure your information is accurate, please let us know of any changes in your personal details (like a change of address).

The Bank may use this information to:

- › consider your application for facilities, products or services;
- › administer, manage and monitor any facilities, products or services provided to you;
- › conduct market research, data processing and statistical analysis; **and**
- › unless you disagree, provide you with information about other facilities, products or services including select third party products or services.

☐ I do not wish to receive information about other facilities, products or services.

The Bank may disclose information about you to the ANZ Group, agents or contractors for the above purposes.

The Bank may disclose information about you to credit reference agencies for the purpose of obtaining credit reports on you. Those credit reference agencies may retain that information and provide it to their customers who use their credit reporting services.

If you default in any obligations to the Bank, then the Bank may disclose information about you to credit reference or debt recovery agencies and it may be retained by them. Those agencies may provide that information to their customers who use their credit reporting services. The Bank may also disclose account information to any authorised signatory to your accounts.

If you are under 18 years old, the Bank may contact your parent(s)/guardian(s) to disclose, or to collect, information about you that will help the Bank contact you, or to obtain repayment of any amount you owe the Bank.

The Bank may obtain information and make such enquiries about you as the Bank may consider warranted from any source including the ANZ Group and credit reference agencies for the above purpose.

I/We declare that:

1. The information in this application forms the basis of the agreement between me/us and ANZ.
2. I/we certify that the information on this application is true and correct.
3. I/we certify that I/we am/are not (an) undischarged bankrupt(s) and am/are not liable under any proceedings under the Insolvency Act 1967 and its amendments.

Your signature:

Signature: Date:

Joint applicant signature:

Signature: Date:

Send us your application

You can send your completed application to ANZ, Freepost 204959, P.O. Box 612, Wellington, or drop your application into any ANZ branch.

What happens next?

If you're new to ANZ...

1. If you meet our account eligibility criteria, you'll receive a letter confirming your new account number. Please note that you can't withdraw or transfer money out of your new account until you've been to an ANZ branch and satisfied the identification and signing authority requirements noted in the next paragraph below.

2. You'll need to go to an ANZ branch to provide identification and to complete your signing authority for your new account within 90 days of submitting your application.

Identification needs to be either one of the following:

- › Your passport
- › New Zealand driver's licence
- › New Zealand student photo ID
- › Another New Zealand bank's credit card with your photo on it

Or two of the following:

- › Another New Zealand bank's embossed bank card or credit card in your name
- › SuperGold Card
- › Hospitality Association of NZ 18+ Card
- › Community Services Card.

3. Once we've viewed your identification and you've completed the signing authority, we'll provide you with your account number, your ANZ Night & Day Card and your phone banking registration number.

If you're already an ANZ customer...

1. A customer service consultant may phone you to confirm your details.
2. You'll receive a letter in the mail confirming your new account number.

If you would like a cheque book...

You can either call into your local branch or phone us on **0800 ANZ 2 YOU** to order one, once your account is open.

If you're applying for an ANZ Overdraft...

1. Our customer service consultants may need to contact you to confirm your application details and you may need to provide proof of income.
2. Your application will be processed and we'll let you know if your application has been approved or declined. Our lending criteria and fees apply.
3. If your application has been approved, your limit will be loaded onto your account and you'll receive a Letter of Disclosure in the mail.

For more information visit anz.co.nz

Bank use only

ANZ Account number:

Sub product code

CPID number

Phone direct registration number

Scheme ID

ANZ Night & Day card or PIX Card number: